# Adoption and Resource Home Assessor Program Ohio SACWIS- Adding a Contract Employee

Office of Families & Children







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## Overview

This guidence document describes the steps for adding an Adoption and Resource Home Assessor Program **Contract Employee** into SACWIS.

## Navigating to the Employee Information Screen

- 1. On the SACWIS Home screen, click the Administration tab.
- 2. Click the Staff sub-tab. The left-hand Navigation menu appears.

Ohio SACWIS	Supervisor, Sally / <u>Log off</u> Adopt America Network UAT <u>1</u> / <u>4.19.0</u> / Last Login:		A Home → O Recent → Q Search → A Help →
	Home	Provider	Administration
Staff Maintenance Se	curity Reports Utilities		
$\leftrightarrow$			
Maintain Staff			
Delegate Assignment			

3. Click the Maintain Staff link in the Navigation menu.

#### The Employee Search Criteria screen appears.

hio SACWIS Adop UAT:	t America Network / <u>4.19.0</u> ぴ / Last Login:		
Hon Staff Maintenance Security	Reports Utilities	Provider	Administration
>			
sgate Assignment	Employee Search Criteria		
	Employee JD:	~ OR ~	Last Name: First Name: Middle Name:
	County:	~	Language Proficiency:
	Education Level:	~	
	2 Include Inactive		
	Name Match Precision Returns results matching entered names including AKA names/hicknames	Sort by: Relevance (H	ighest-Lowest)
	+ AKA/Nicknames	More Results	
	Search Clear Form		

4. Enter the Last Name and First Name of the contract employee who you want to add.



5. The **Include Inactive** check box is checked by default. Ensure this box is checked so that your search will include all employees in SACWIS (past and present).

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Ha	ne Provid	der		Administration	
Staff Maintenance Security	Reports Utilities				
<>					
Maintain Staff     Delegate designment	Employee Search Oriteda				
	Employee ID:	~ OR ~	Last Name: Social Worker	First Name: M Spring	liddle Name:
	County:	~	Language Proficiency:		~
	Education Level:	v			
	Include Inactive				
	Name Match Precision Returns results matching entered names including AKA nameshicknames + AKA Nincknames	Sort by: Relevance (Hi	ghest-Lowest)		~
	Fewer Results	More Results			
	Search Clear Form				

6. Click the **Search** button.



The Employee Search Results section appears at the bottom of the screen.

Ohio SACWIS	Supervisor, Salty / Log off Adopt America Network UAT <u>1</u> / <u>4.19.0</u> <b>C</b> / Last Login:					A Home - O	Recent - Q Search - 🛛 Help -
	Home		Provider			Administration	
Staff Maintenance Security	Reports Utilities						
<>							
Maintain Staff     Delegate Assignment	Employee Search Criteria						
	Employee ID:		~	DR ~	Last Name: Social Worker	First Name: Spring	Middle Name:
	County:		*		Language Proficiency:		~
	Education Level:		*				
	Include Inactive						
	Name Match Precision Returns results matching entered names including AK + AM Ferent Results	A names/hicknames	More Results	Sort by: Relevance (Highe	est-Lowest)		<b>v</b>
	Search Clear Form						
	Search Results						
	No Results Returned.						
	Add Employee						•

- 7. If the desired person is returned, click the **Edit** link next to the person's name.
  - The Employee Information screen appears.
  - Skip to the **Completing the Employee Information Screen** section below.
- 8. If the desired person is not returned, click the **Add Employee** button.

Dhio SACWIS	Supervisor, Sally / Log off Adopt America Network UAT:1 / <u>4.19.0</u> <b>C</b> / Last Login:				★ Home - O Recent - Q Search - Help -
Search For Person					
Person ID:			~ OR ~	.55N:	
Note: If Person ID or SSN are	entered, all other search criteria will be ig	nored			
			OR		
Last Name:	First Name:	Middle Name:		Gender:	
<u>108</u> :	<b>**</b>		~ OR ~	Age Range: From Age To Age	
Reference, TCN, and Addre	ss Criteria_∨				
Name Match Precision Returns results matching entere	d names including AKA names/hicknames		Sort by: Relevance (Hig	hest-Lowest) 🗸	
Fewer Results	+ AKA/Nicknames		More Results		
Search Clear Form	Return				

4

## **Ohio** Department of Job and Family Services

9. Complete a **Person Search** to determine if the desired person already exists in SACWIS for a reason other than as an employee.

The Person Search Results section appears at the bottom of the screen.

Ohio SACWIS	Supervisor, Sally / <u>Log off</u> Adopt America Network UAT <u>1</u> / <u>4.19.0</u> O / Last Login:					A Home - O Recent - Q S	earch - 🛛 🏵 Help -
Search For Person							
Person ID:	arch criteria will be ignored			~ OR ~	55N:		
				OR			
Last Name: Social Worker	First Name: Spring	Middle Name:			Gender:		
228:				~ OR ~	Age Range: From Age To Age		
Reference. TCN, and Address Criteria_~							
Name Match Precision Returns results metohing entered names including AKA	names/nicknames			Sort by: Relevance (Highest-Lowes	0 ~		
Fewer Results	+ AKA/Nicknames		More Results				
Search Clear Form Return							
Person Search Results							
No Results Returned.							

10. If the desired person is returned, click the **Select** link next to the appropriate **Person ID**.

- The Employee Information screen appears.
- Skip to the **Completing the Employee Information Screen** section below.
- 11. If the desired person is not returned, click the **Create New Person** button.

Ohio SACWIS	Supervisor, Sally / <u>Loo off</u> Adopt America Network UAT <u>1</u> / <u>4.10.0</u> <b>G</b> / Last Legin:				A Home + O Recent + Q Search + O Help +
Search For Person					
Person ID:			~ OR ~	55N:	
Note: If Person ID or SSN are ent	tered, all other search criteria will be ignored		OR		
Last Name:	Elect Name-	Middla Nyma-	UK .	Gandar	
Social Worker	Spring			×	
ROB:			~ OR ~	Age Range: From Age To Age	
Reference, TCN, and Address C	litteria_∽		Sert by:		
reeums results metoning ensered ne Fewer Results	+ AKANicknames		Relevance (Highes	t-Lowest) ¥	
Search Clear Form	Return				
person search Results					
ur i suudunsa i suudurinetu.			Create New Person		



#### The Person Information screen appears.

Ohio SACWIS	Supervisor, Sally / <u>Log off</u> Adopt America Network UAT [ / <u>4.10.0</u> / Last Login:				A Home - O Recent -	Q Search + 🛛 🛛 Help +
NAME / ID: Social Worker , Spring / 284863	363					
	Basio		Demographics		Address	
Person Information						
Prefix: First Name: *	Spring		Middle Name:			
Last Name: *	Social Worker		Suffix:	<b>v</b>	Populate AKA Name	
Gender: (a)			55N:	No SSN Exists	® Retain O Add/Edit	
DOB: (a) Hair Color:			Age:	Estimated DOB	DOB Unknown	
Sexual Orientation:	~ ·					
Deceased	Deceased Date:		Age At Time Of Death:	Deceased Date Unkn	own	
Driver's License #:		Issue State:	×	Expiration:		
AKA Names						
	Prefix	First Name	Middle Name	Last Name	Suffix	АКА Туре
Add AKA						
Apply Save Cancel						

- 12. Enter the appropriate information to create the new Person record. The required fields are marked by a red asterisk (First Name and Last Name).
- 13. Click the **Save** button to save the new Person record, the next screen will show the saved information. Select **Close**.

Ohio SACWIS	Supervisor, Sally / Los off Adopt America Network				A Hom	ve - O Recent -	Q Search +	\varTheta Help 👻
<>	on in the contract of the court							
Person Overview	Your data has been saved.							×
Backpround	PERSON NAME / ID:							
	Social Worker, Spring / 28486363			RACE: HISPANIC / LATINO:				
				HAIR COLOR:				
	ENVIRONMENTAL HAZARDS:			EYE COLOR:				
	AKA Names							
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	Pielik	PHSCRUIRE	woore name	Cast Mailing	ourinx	^	KA Iype	
	Safety Hazards							
		Hazard Type		Begin Date		Narrative		
	Other Addresses							
	Туре		Address		Haz	sard		
	ICWA							
	Date Family Was Asked	Possible Tribal Affiliation	Tribe Name		Response/Outcome			
	Close							



### The Maintain staff screen appears.

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				X Growing contoner X			
$\leftarrow \rightarrow $ G	https://sacwis-uat.jfs.	ohio.gov/sacwis/PerSvcOverview.do					A Q G 🕼 🔂 💮 …
Managed favorites	s 😁 Login 👌 Micro Focus Applic	🗱 Cisco Finesse 📓 SACWIS Knowledge	🥶 Statewide Automat 😁 Help Desk- SACWI	S 🮯 UAT: SACWIS 🎁 General (IFS OF	C A 🚫 ODJFS Online   Offi 🔯	eBasedAcademy 🔯 SACWIS Applications	O Dashboard >   🛅 Other favorite
Ohio SACWIS	Supervisor, Sally Adopt America I UAT <u>1</u> / <u>4.19.0</u> / L	y / Log.off Network Last Login:				•	Home - O Recent - Q Search - O Help -
Administrations Staffs Maint	tain Staff						
	Basic	Job History		BCI	Demographics		Qualifications
Employee Name:		Social Worker, Spring		Employee ID:			
Employee Information							
Employee ID (County):				Email Address:		]	
Hire Date: *				Termination	Termination Date:		
On Leave Indicator				Supervisor Over-Ride			
Exemptions							
University Partnershi	ip Program			First Year Requirement Waived			
Current Job							
	Start Date	End Date	County	Agency	Unit	Supervisor	Job Title
Add Job							
Apply Save Cancel							

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## Completing the Employee Information Screen

1. In the **Hire Date** field, enter the date that this contract employee was (or will be) assigned to the requesting agency.

Note: If a date already appears in the Hire Date field, the person was previously an employee:

- Uncheck the **Termination** checkbox (shown in blue below).
- Delete the date in the Termination Date field.
- Enter the new date in the Hire Date field.
- If needed, click the Job History tab to view the person's job history in SACWIS.

#### 2. In the **Email Address** field, enter the email address of the contract employee.

Ohio SACWIS	Supervisor, Sally / <u>Log off</u> Adopt America Network UAT <u>1</u> / <u>4.19.0</u> / Last Login:					🔒 Home 👻	O Recent +	Q Search 👻	😯 Help 👻
Administration»Staff»Maintain Staff									
Basic	Job History		BCI	Der	nographics		Qualif	cations	
Employee Name:	Social Worker, Spring	·	Employee [D:						
Employee Information									
Employee ID (County):			Email Address:						
Hiro Date: *	<u> </u>		D remination		Termination Date:		tititi		
On Leave Indicator			Supervisor Over-Ric	e					
Exemptions									
University Partnership Program			🗌 First Year Requirem	ent Waived					
Current Job									
Start Date	End Date	County	Agency	Unit	Superviso	r		Job Title	
Add Job									
L									

#### Apply Save Cancel

- 3. Check the Supervisor Over-Ride box if the employee will not have a supervisor.
- 4. Click the **Apply** button at the bottom of the screen.



5. In the Current Job section of the screen, click the Add Job button.

Ohio SACWIS	Supervisor, Sally / <u>Log off</u> Adopt America Network UAT <u>1</u> / <u>4.19.0</u> / Last Login:							<b>A</b> 1	Home + O	Recent +	Q Search +	9 Help 🔸
Administration=Staff=Maintain Staff												
O Your data has been saved.												×
Basic		Job History		BCI		De	mographics			Qualific	ations	
Employee Name:		Social Worker, Spring			Employee ID:			28486364				
Employee Information												
Employee ID (County):					Email Address:							
Hire Date: *		04/19/2022			Termination		Termination Date:		<b>m</b>			
On Leave Indicator					Supervisor Over-Rid	6						
Exemptions												
University Partnership Program					First Year Requireme	ent Waived						
Current Job												
Start Dat	e	End Date	County		Agency	Unit	s	upervisor			Job Title	
Add Job												
Apply Save Cancel												

#### The Job Details screen appears.

Ohio SACWIS	Worker, Wendy / <u>Switch Profile / Log off</u> Ohio Adoption Agency UAT <u>1 / 4.20.1</u> / Last Login:	A Home - O Recent - Q Search -	😯 Help 👻	
Administration»Staff»Maintain Staff	i			
Employee Name:	Assessor, Annie	Employee ID:	28525167	
Job Details				
Start Date: *	06/01/2022	End Date:		
County: *	Lucas	Agency: *	Ohio Adoption Agency	~)
Unit: *	Administration V	Supervisor: *	Worker, Wendy	
Job Title: *	Contract Staff 🗸 🗸			
Agency Information				
Street:	3100 W Central AVE			
City:	Toledo, OH			
Zip Code:	43606-2920			
L				

#### Save Cancel

- 6. Enter the employee's Start Date. (Required)
- 7. Select the County where the requesting agency is located. (Required)
- 8. Select the requesting Agency. (Required)
- 9. Select the employee's Unit. (Required)
  - a. Unit should be a unit at the requesting agency
- 10. Select the employee's Supervisor. (Required)
  - a. Supervisor should be an employee of the requesting agency
- 11. Select the employee's Job Title. (Required)
- 12. Click the **Save** button.



Administration»Staff»Maintain Staff	Worker, Wendy / <u>Switch Prof</u> Ohio Adoption Agency UAT <u>1</u> / <u>4.20.1</u> / Last Login:	ile / <u>Log off</u>					A Ho	ome - 🛛 🤇	D Recent 🝷	Q Search -	🛛 Help 👻
Basic		Job History		BCI		Dem	nographics			Qualifications	
Employee Name:		Assessor, Annie			Employee ID:			28525167			
Employee Information											
Employee ID (County):					Email Address	:	assessor@ohioadoptic	nagency.com	ר		
Hire Date: *		06/01/2022			Termination	1	Termination Date:				
On Leave Indicator					Supervisor	Over-Ride					
Exemptions											
University Partnership Program	n				🗌 First Year R	equirement Waived					
Current Job											
Start Date	End Date	County	Ą	gency		Unit	5	Supervisor		Job Title	
edit 06/01/2022		Lucas	Ohio Adoption Agency			Administration	Worker, Wendy	1	Con	tract Staff	
Add Job											

Apply Save Cancel

## **Ohio** Department of Job and Family Services

## Completing & Submitting the JFS 07078 Form

To add the **Contract Employee** to SACWIS, an **ODJFS Code of Responsibility form (JFS 07078)** must be completed and signed for each employee to be added. The form is attached with this article on the Knowledge Base at the following link:

http://jfskb.com/sacwis/index.php/privates/143-administration/69-adding-a-private-agencyemployee-into-sacwis

**Important:** For an example of a completed 7078 form, please refer to the <u>JFS 07078 Form</u> section at the end of this article.

Complete the following steps to fill out and submit the JFS 07078 form.

- 1. At the top of the form, provide all requested information, including in the following fields:
  - Agency Type select Private/non-profit.
  - County Agency enter the agency's name
  - Primary work street address- please enter complete address to include city and zip
  - State Office enter N/A.
  - Bureau/Work Unit enter N/A for Bureau; enter the Unit in SACWIS in which the worker will be assigned.
  - Work email- email is mandatory
  - Existing or Previous RACF/JFS ID/ OH/ID- if previously worked in SACWIS the user will have an previous ID
  - Access Requested select SACWIS.
- 2. Print and physically sign the **JFS 07078** form.
- 3. Send an email to <u>SACWIS\_ACCESS@jfs.ohio.gov</u> with the following information:
  - The **Name** of the new employee.
  - The **Employee ID** of the new employee.
  - The attached PDF of the completed **JFS 07078** form.

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## **Completing the Setup Process**

After submission of the completed JFS 07078 form:

- 1. SACWIS\_ACCESS will set up an OH/ID (a user login ID) for the new employee.
- 2. After the **OH/ID** is linked in the SACWIS application, SACWIS\_ACCESS will reply to your email with the employee's login information.
- 3. The agency then sets up the worker's Security User Groups.
- 4. Inform the new employee of their login information.

## JFS 07078 Form Example

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<b>●</b> ₽	^	Search tools							
	Name (First, MI, Last)		Combine Files						
Ø	County	County Agency (CDJFS CSEA PC			Bureau/Office		Edit PDF		
Ón.	Primary Work Street Address		Non-state Email Addres	s			Export PDF		
	Date of Birth (optional. mm/dd/yyyy)         Cell Phone         Work Email Address								
	PW Recovery PIN (optional, nnnn)		Send for Comments Comment						
	AGENCY TYPE: ODJFS	Non-ODJFS State 📃 Co	unty 📃 Local Govt.	Private/	Non-Profit 📃 Federal		🔏 Fill & Sign		
•	Contract Employee	act Company Name	Contract Telephone N	0	Contract Expiration Date	•	Scan & OCR		
	ACCESS REQUESTED (Local Security	Coordinator/Supervisor use only)					Protect		
	ODJFS Network ODJFS E	Email 🔲 CRISE Mainframe	SETS	🗹 SAC	WIS 🔲 VPN		A More Tools		
	OTHER Access		•0						
	PLEASE READ CAREFULLY Security and confidentiality are a matter of concern for all users of the Ohio Department of Job and Family Services (ODJFS) information systems and all other persons who have access to ODJFS confidential data. Each person that is entrusted with an authorized ID to access ODJFS systems, holds a position of trust relative to this information and must recognize the responsibilities entrusted to him/her in preserving the security and confidentiality of this information. Confidentiality requirements contained in law include, but are not limited to, 45 CFR Parts 160 and 164 (HIPAA-45 CFR 164,601); 42 CFR 431,300 through 431,307; 5 USC 552a; 45 CFR 272.1(c); Ohio Revised Code (ORC) sections 5101.27 through 5101.30; 171, 3107.42, 3107, 99, 3121,894, 3121,99, 3125.08, 3125.50, 3125.99, 4141.21, 4141.22, 4141.99, and 5160.45; and OAC rules 4141-43-01 through 4141-43-03, 5101:1-1-								
	<ul> <li>an authorized user's conduct either on or of understand and comply with the following:</li> <li>I acknowledge receiving and agree to ODJFS Computer and Information Sy provided by either my supervisor or the</li> </ul>	ff the job may threaten the security abide by the ODJFS Code of Respo stems Usage Policy (IPP 10002). e ODJFS Access Control Unit. It is	and confidentiality of this inform onsibility Policy (IPP 3922), the These policies, available via th my responsibility, as the person	nation. It is the ODJFS Inform e ODJFS Inno n requesting a	responsibility of every user to know, ation Security Policy (IPP 3001), and erweb or upon request, can also be ccess, to become familiar with these		Get e-signatures fast Send PDFs for signing. Recipients sign online without Acrobat. Request Signatures		

If you need additional information or assistance, please contact the Automated Systems Help Desk at <u>SACWIS\_Help\_Desk@jfs.ohio.gov</u> or (800) 686-1580 Option 3, Option 5.